Stock code: 000019, 200019   Short form of share: SZCH, Shenliang B   Announcement No.:2026-22

SHENZHEN CEREALS HOLDINGS CO., LTD.

SUMMARY OF SEMI-ANNUAL REPORT 2026

I. Important Notice

The abstract of this annual report comes from the full text of the semi-annual report. In order to fully understand the company's operating results, financial situation, and future development plans, investors should carefully read the full text of the semi-annual report in the designated media of the China Securities Regulatory Commission.

All directors have attended the board meeting to review this report.

Reminder of qualified audit opinion

□Applicable ☑Not applicable

Profit distribution plan or the transfer plan of capital reserve into share capital during the reporting period reviewed by the board of directors

□Applicable ☑Not applicable

The Company has no plan of cash dividend distributed, no cash bonus and capitalizing of common reserves either carried out.

The profit distribution plan for preferred shares approved by the board meeting during this reporting period

□Applicable ☑Not applicable

II.Company information

1. Company presentation

Short form of share	SZCH, Shenliang B		Stock code	000019,200019
Listing stock exchange	Shenzhen Stock Exchange			
Person/Way to contact	Secretary of the Board	Rep. of security affairs		
Name	Chen Xiaohua	Chen Kaiyue, Liu Muya		
Contact add.	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen		
Tel.	0755-83778690	0755-83778690		
Fax.	0755-83778311	0755-83778311		
E-mail	000019@slkg1949.com	chenky@slkg1949.com, liumy@slkg1949.com		

Note: Mr. Chen Xiaohua, Secretary of the Board of the Company, has reached the statutory retirement age and submitted a written resignation report to the Company's Board of Directors on July 31, 2026. As of the date hereof, the Company has not formally appointed a new Secretary of the Board. During this period, Mr. Wang Zhikai, the Chairman of the Company, shall act as Secretary of the Board on an interim basis. The above- mentioned contact information remains unchanged.

2. Main accounting data and financial indexes

Is the Company required to retrospectively adjust or restate prior year's accounting data?

☐ Yes ☑ No

	Amount in current period	Amount in last period	Year-on-year increase (+)/decrease (-)
			After adjustment
Operating income (RMB)	2,387,592,343.77	2,384,227,437.90	0.14%
Net profit attributable to shareholders of the listed company (RMB)	111,864,974.09	176,015,525.87	-36.45%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains/losses (RMB)	85,814,589.18	158,014,905.62	-45.69%
Net cash flow arising from operating activities (RMB)	-52,881,553.28	737,278,566.81	-107.17%
Basic earnings per share (RMB/Share)	0.0971	0.1527	-36.41%
Diluted earnings per share (RMB/Share)	0.0971	0.1527	-36.41%
Weighted average ROE	2.22%	3.51%	-1.29%
	Ending balance of current period	Ending balance of last period	Year-on-year increase (+)/decrease (-)
Total assets (RMB)	8,013,754,737.16	7,372,342,349.32	8.70%
Net assets attributable to shareholder of listed company (RMB)	4,962,151,973.03	4,988,751,158.32	-0.53%

3. Number of shareholders and particulars about shares holding

Unit: Share

Total common stock shareholders at the end of reporting period	39,173			Total preferred shareholders with voting rights recovered at end of reporting period (if applicable) (refer to Note 8)		0
Particular about top ten shareholders (Excluding shares lent through refinancing)						
Name of Shareholders	Nature of shareholder	Proportion of shares held	Total shares held at the end of reporting period	Quantity of restricted shares held	Information of shares pledged, tagged or frozen	
					State of share	Quantity
Shenzhen Agricultural Power Group Co., Ltd.	State-owned legal person	63.79%	735,237,253	669,184,735	NA	0
Shenzhen Agricultural Products Group Co., Ltd	State-owned legal person	8.23%	94,832,294	15,384,832	NA	0
Dongguan Fruit, Vegetable, and Non- staple Food Trading Market Co., Ltd	Domestic non-state-owned legal person	0.75%	8,698,216	0	Pledge	8,698,216
China Construction Bank CorporationK Orient	Others	0.34%	3,866,500	0	NA	0

Securities Asset Management CSI Dongfanghong Dividend LowK Volatility Index Securities Investment Fund						
Xu Zhuangcheng	Domestic nature person	0.30%	3,470,600	0	NA	0
Sun Huiming	Domestic nature person	0.28%	3,236,352	0	NA	0
Chen Jiuyou	Domestic nature person	0.28%	3,180,070	0	NA	0
Zhu Quxiu	Domestic nature person	0.20%	2,338,800	0	NA	0
Hong Kong Securities Clearing Company Limited	Oversea legal person	0.20%	2,337,017	0	NA	0
Zhong Zhenxin	Domestic nature person	0.17%	2,000,000	0	NA	0
Explanation of the association or concerted action between the top 10 shareholders		Shenzhen SASAC directly holds 100% equity of Shenzhen Agricultural Power Group Co., Ltd., and holds 38.67% equity of Shenzhen Agricultural Products Group Co., Ltd. indirectly through Shenzhen Agricultural Power Group Co., Ltd.; The Company was not aware of any related relationship between other shareholders above, and whether they are parties acting in concert as defined by the Acquisition Management Method of Listed Company.				
Explanation on the participation of the top 10 ordinary shareholders in margin trading and securities lending business (if any)		At the end of reporting period, Xu Zhuangcheng, a shareholder of the company, held 3,324,900 shares of the Company under customer credit trading secured securities account through Ping An Securities Co., Ltd, and held 145,700 shares of the Company under common account, totally holding 3,470,600 shares of the Company. During the reporting period, shares held by Xu Zhuangcheng under the credit trading secured securities account rose by 3,324,900 shares, shares held by him under common account rose by 145,700 shares, and shares held by Xu Zhuangcheng rose by 3,470,600 shares.				

Shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participate in the lending of shares in the refinancing business

□ Applicable ☑ Not applicable

The top 10 shareholders and the top 10 shareholders of unrestricted tradable shares have changed compared with the previous period due to the refinancing, lending/repayment

□ Applicable ☑ Not applicable

4. Changes of controlling shareholders or actual controller in reporting period

Changes of controlling shareholders in reporting period

□ Applicable ☑ Not applicable

There was no change in the company's controlling shareholder during the reporting period. Changes of actual controller in the reporting period

□ Applicable ☑ Not applicable

The Company had no changes of actual controller in the reporting period.

5. The total number of preferred shareholders of the company and the shareholding status of the top 10 preferred shareholders

□Applicable ☑Not applicable

The Company had no preferred stock in the reporting period.

6. Bonds remaining on the approval date of the annual report

□Applicable ☑Not applicable

III. Significant events

1. On March 31, 2026, the Company convened the 23rd meeting of the 11th session of its Board of Directors, deliberated and approved the Proposal on the Deliberating the Acquisition of 60% Equity in Shenzhen Shenyuan Data Tech. Co., Ltd., and agreed the Company' s acquisition of 60% equity in Shenzhen Shenyuan Data Tech. Co., Ltd. For details, please refer to the Announcement on the Resolution of the 23rd Meeting of the 11th Session of the Board of Directors of the Company published on April 1, 2026 in the *Securities Times, China Securities Journal, Shanghai Securities News* and on CNINFO (www.cninfo.com.cn). As of the end of the reporting period, the delisting procedure for the acquisition of 60% equity in Shenyuan Data had been completed. The Company has signed a Property Rights Transaction Contract with the transferor and obtained the property rights transaction certificate issued by the Shanghai United Assets and Equity Exchange.
2. On April 24, 2026, the Company held the 24th meeting of the 11th session of its Board of Directors, deliberated and approved the Proposal on Capital Increase in Dongguan Shenliang Logistics Co., Ltd., approving that the Company and its wholly-owned subsidiary Shenzhen Cereals Group Co., Ltd (hereinafter referred to as "SZCG") make a cash capital increase of 202.00 million yuan to Dongguan Shenliang Logistics Co., Ltd. (hereinafter referred to as "Dongguan Logistics") in proportion to their respective existing equity holdings. For details, please refer to the Announcement on the Resolution of the 24th Meeting of the 11th Session of the Company's Board of Directors published on April 28, 2026 in the *Securities Times, China Securities Journal, Shanghai Securities News* and on CNINFO (www.cninfo.com.cn). As of the end of the reporting period, the Company and SZCG had completed the capital increase in Dongguan Logistics in accordance with their equity ratios. The registered capital of Dongguan Logistics was increased from 298.00 million yuan to 500.00 million yuan.
3. On June 12, 2026, the Company convened the 25th meeting of the 11th session of its Board of Directors, which deliberated and approved the Proposal on Investment in the Shenzhen Edible Vegetable Oil Reserve Depot (Guangming) Project, approving the Company to invest in and construct the Shenzhen Edible Vegetable Oil Reserve Depot (Guangming) Project. For details, please refer to the Announcement on the Resolution of the 25th Meeting of the 11th Session of the Company's Board of Directors and the Announcement on the Company's Investment in the Shenzhen Edible Vegetable Oil Reserve Depot (Guangming) Project published on June13, 2026 in the *Securities Times, China Securities Journal, Shanghai Securities News* and on CNINFO (www.cninfo.com.cn). As of the end of the reporting period, Shenliang Hongli Grain and Oil (Shenzhen) Co., Ltd, the operating and implementing entity of the Project, had successfully obtained the land use right of the project plot through the land listing bidding procedure.