Stock Code: 000541, 200541 Stock Name: FSL, FSL-B Announcement No. 2026-039

FOSHAN ELECTRICAL AND LIGHTING CO., LTD.

INTERIM REPORT 2026 (SUMMARY)

Part I Important Notes

This Summary is based on the full Interim Report of Foshan Electrical and Lighting Co., Ltd. (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

All the Company’s directors have attended the Board meeting for the review of this Report and its summary.

Independent auditor’s modified opinion:

□ Applicable ☑ Not applicable

Board-approved plan for profit distribution or capitalization of capital reserves into share capital for the Reporting Period:

□ Applicable ☑ Not applicable

The Company does not intend to distribute cash dividends, issue bonus shares, or capitalize capital reserves into share capital for the Reporting Period.

Board-approved plan for profit distribution to preference shareholders for the Reporting Period:

□ Applicable ☑ Not applicable

Part II Key Corporate Information

1. Stock Profile

Stock name	FSL, FSL-B	Stock code	000541, 200541
Stock exchange for stock listing	Shenzhen Stock Exchange		
Previous stock name (if any)	None		
Contact information	Board Secretary	Securities Representative	
Name	Huang Zhenhuan	Huang Yufen	
Office address	No. 8, Zhihui Road, Chancheng District, Foshan City, Guangdong Province, P.R.China	No. 8, Zhihui Road, Chancheng District, Foshan City, Guangdong Province, P.R.China	
Tel.	（0757）82810239	（0757）82966028	
E-mail address	fsldsh@chinafsl.com	fslhyf@163.com	

2. Key Financial Information

Indicate whether there is any retrospectively restated datum in the table below.

□ Yes ☑ No

	H1 2026	H1 2025	Change (%)
Operating revenue (RMB)	4,095,104,770.43	4,385,731,119.78	-6.63%
Net profit attributable to the listed company’s shareholders (RMB)	41,705,640.38	114,993,752.24	-63.73%

Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	23,254,347.80	106,076,984.29	-78.08%
Net cash generated from/used in operating activities (RMB)	-117,202,900.45	9,845,012.95	-1,290.48%
Basic earnings per share (RMB/share)	0.0272	0.0749	-63.68%
Diluted earnings per share (RMB/share)	0.0272	0.0748	-63.64%
Weighted average return on equity (%)	0.61%	1.71%	-1.10%
	June 30, 2026	December 31, 2025	Change (%)
Total assets (RMB)	16,610,173,293.27	17,167,245,635.67	-3.24%
Equity attributable to the listed company's shareholders (RMB)	6,771,819,185.39	6,834,820,501.84	-0.92%

3. Shareholders and Their Shareholdings at the Period-End

Unit: share

Number of ordinary shareholders at the period-end		78,386	Number of preference shareholders with resumed voting rights at the period-end (if any)		0	
Top 10 shareholders (exclusive of shares lent in refinancing)						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge, marked or frozen	
					Status	Shares
Hong Kong Wah Shing Holding Company Limited	Overseas corporation	12.85%	197,338,980	0	N/A	0
Prosperity Lamps & Components Limited	Overseas corporation	9.57%	146,934,857	0	N/A	0
Guangdong Electronics Information Industry Group Ltd.	State-owned corporation	9.35%	143,623,846	0	N/A	0
Guangdong Rising Holdings Group Co., Ltd.	State-owned corporation	8.45%	129,826,793	0	N/A	0
SDIC Securities (Hong Kong) Limited	Overseas corporation	1.69%	25,981,530	0	N/A	0
Rising	Overseas	1.66%	25,482,252	0	N/A	0

Investment Development Limited	corporation					
Zhang Shaowu	Domestic individual	1.11%	17,000,000	0	N/A	0
Zhuang Jianyi	Overseas individual	0.78%	11,903,509	8,927,632	N/A	0
Hong Kong Securities Clearing Company Limited	Overseas corporation	0.47%	7,159,239	0	N/A	0
Zhu Shangming	Domestic individual	0.44%	6,780,000	0	N/A	0
Related or acting-in-concert parties among the shareholders above	Among the top 10 shareholders, Hong Kong Wah Shing Holding Company Limited, Guangdong Electronics Information Industry Group Ltd., Guangdong Rising Holdings Group Co., Ltd. and Rising Investment Development Limited are acting-in-concert parties; Prosperity Lamps & Components Limited and Zhuang Jianyi are acting-in-concert parties. Apart from that, it is unknown whether there is among the top 10 shareholders any other related parties or acting-in-concert parties as defined in the Administrative Measures for the Acquisition of Listed Companies.					
Shareholders involved in securities margin trading (if any)	None					

5% or greater shareholders, top 10 shareholders and top 10 unrestricted public shareholders involved in refinancing shares lending:

□ Applicable ☑ Not applicable

Changes in top 10 shareholders and top 10 unrestricted public shareholders due to refinancing shares lending/return compared with the prior period:

□ Applicable ☑ Not applicable

4. Change of the Controlling Shareholder or the Actual Controller in the Reporting Period

Change of the controlling shareholder in the Reporting Period:

□ Applicable ☑ Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

□ Applicable ☑ Not applicable

The actual controller remained the same in the Reporting Period.

5. Number of Preference Shareholders and Shareholdings of Top 10 of Them

□ Applicable ☑ Not applicable

No preference shareholders in the Reporting Period.

6. Outstanding Bonds at the Date when this Report Was Authorized for Issue

□ Applicable ☑ Not applicable

Part III Significant Events

The Company's majority-owned subsidiary, Foshan NationStar Optoelectronics Co., Ltd. (stock name: NationStar Optoelectronics, stock code: 002449), plans to issue no more than 185,543,150 A-shares (inclusive) to specific entities, raising a total of no more than RMB970.1239 million (inclusive). The raised funds will be used for the "Ultra-High Definition Display Mini/Micro LED and Display Module Production Project", "Optoelectronic Sensing and Smart Health Devices Industrialization Project", "Smart Home Display and Mini Backlight Module Project", "Smart Automotive Components and Applications Project", "NationStar Optoelectronics R&D Laboratory Project", and "Supplementing Working Capital". The Company plans to use its own funds (excluding the raised funds) to subscribe to the A-shares issued by NationStar Optoelectronics to specific entities, with an investment amount of RMB116 million. The final number of shares subscribed will be determined based on Nationstar Optoelectronics' actual issue price. On May 14, 2026, the application of NationStar Optoelectronics for the issuance of shares to specific entities obtained the official registration approval issued by the China Securities Regulatory Commission (CSRC). For more details, please refer to announcements including the Announcement on Participating in the Subscription for A-shares Issued by the Majority-Owned Subsidiary, NationStar Optoelectronics, to Specific Entities in 2025 disclosed by the Company on July 11, 2025 on www.cninfo.com.cn, as well as the Prospectus for the Issuance of A-Shares to Specific Entities (Registration Version) and the Announcement on the Receipt of Registration Approval from the China Securities Regulatory Commission for the Application for Issuance of Shares to Specific Entities disclosed by NationStar Optoelectronics on May 19, 2026 on www.cninfo.com.cn.

Yu Zhongmin, legal representative

Foshan Electrical and Lighting Co., Ltd.

August 21, 2026