Stock code: 000058, 200058 Stock abbreviation: SHEN SEG, SHEN SEG B Notice No.: 2026-038

Abstract of 2026 Semi-Annual Report of Shenzhen SEG Co., Ltd.

I. Important Notice

The abstract of 2026 Semi-Annual Report is excerpted from the full text of 2026 Semi-Annual Report. For more details about the operating results, financial condition, and future development planning, investors shall read carefully the said full text published on the designated media by China Securities Regulatory Commission (CSRC).

The Board of Directors, all directors, and all senior management except Deputy General Manager Mr. Yu Haiyang warrant that the contents of the Semi-Annual Report are true, accurate, and complete, free from any false representations, misleading statements, or material omissions, and assume several and joint legal liability.

Mr. Yu Haiyang, Deputy General Manager of the Company, is temporarily unable to perform his duties normally due to personal health reasons and is therefore unable to sign the written confirmation opinion for the 2026 Semi-Annual Report. For details, please refer to the *Notice on Deputy General Manager Temporarily Unable to Perform Duties Due to Health Reasons* (Notice No.: 2026-036) by the Company released on CNINFO on August 1, 2026.

All directors of the Company attended the Board meeting on which this report was reviewed.

Notice of non-standard audit opinions

□ Applicable ☑Not applicable

Proposal for profit distribution of common shares or proposal for transfer of capital reserves into share capital during the reporting period deliberated by the Board of Directors

□ Applicable ☑Not applicable

The Company plans not to distribute cash dividend, issue bonus share, or transfer capital reserve into share capital.

Proposal for profit distribution of preferred shares in the reporting period adopted in the resolution of the Board of Directors

□ Applicable ☑Not applicable

II. Company Profile

1. Basic Information

Stock abbreviation	SHEN SEG, SHEN SEG B	Stock code	000058, 200058
Stock exchange on which the shares are listed	Shenzhen Stock Exchange		
Stock abbreviation before change (if any)	None		
Contact person and contact information	Board Secretary	Representative of Securities Affairs	
Name	Feng Yan	Xiang Qianqian	
Office address	31/F, Tower A, Stars Plaza, Huaqiang North Road, Futian District, Shenzhen	31/F, Tower A, Stars Plaza, Huaqiang North Road, Futian District, Shenzhen	
Tel.	0755-83747939	0755-83741808	
Email	segcl@segcl.com.cn	xiangqq@segcl.com.cn	

2. Main Accounting Data and Financial Indicators

Whether the Company needs to perform retrospective adjustment or restatement of accounting data for previous years

☑ Yes □No

Reasons for retrospective adjustment or restatement

Business combination under common control

	Current period	Same period of previous year		Changes over same period of previous year
		Before adjustment	After adjustment	After adjustment
Operating income (yuan)	703,758,802.52	751,336,543.24	777,992,450.76	-9.54%
Net profit attributable to shareholders of the listed company (yuan)	52,292,494.67	47,345,638.67	50,209,649.25	4.15%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss (yuan)	52,268,885.77	55,694,205.05	55,694,205.05	-6.15%
Net cash flow from operating activities (yuan)	47,940,670.28	73,799,128.49	77,816,262.12	-38.39%
Basic earnings per share (yuan/share)	0.0425	0.0385	0.0408	4.17%
Diluted earnings per share (yuan/share)	0.0425	0.0385	0.0408	4.17%
Weighted average ROE	2.57%	2.34%	2.40%	0.17%
	End of current period	End of previous year		Changes over end of previous year
		Before adjustment	After adjustment	After adjustment
Total assets (yuan)	4,885,967,711.24	4,975,144,722.24	4,975,144,722.24	-1.79%
Net assets attributable to shareholders of the listed company (yuan)	2,034,957,310.05	2,013,432,638.88	2,013,432,638.88	1.07%

3. Number of Shareholders and Shares Held

Unit: share

<table>
<tr><td colspan="2">Total number of ordinary shareholders at the end of the reporting period</td><td>52,940</td><td colspan="2">Total number of preferred shareholders whose voting rights were resumed at the end of the reporting period (if any)</td><td colspan="2">0</td></tr>
<tr><td colspan="7">Shareholdings of top 10 shareholders (excluding shares lent through margin securities loan)</td></tr>
<tr><td rowspan="2">Name of shareholder</td><td rowspan="2">Nature of shareholder</td><td rowspan="2">Shareholding percentage (%)</td><td rowspan="2">Number of shares</td><td rowspan="2">Number of restricted shares</td><td colspan="2">Pledged, marked or frozen</td></tr>
<tr><td>Share status</td><td>Number</td></tr>
<tr><td>Shenzhen SEG Group Co., Ltd.</td><td>State-owned legal person</td><td>56.54%</td><td>696,163,182</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>LISHERYNZ HANMING</td><td>Foreign natural person</td><td>0.68%</td><td>8,310,915</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Liu Guocheng</td><td>Domestic natural person</td><td>0.63%</td><td>7,804,502</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Hong Kong Securities Clearing Co., Ltd.</td><td>Foreign legal person</td><td>0.50 %</td><td>6,211,593</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Liu Guohong</td><td>Domestic natural person</td><td>0.33%</td><td>4,009,546</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Xiao Zhiming</td><td>Domestic natural person</td><td>0.25%</td><td>3,022,000</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Gong Qianhua</td><td>Foreign natural person</td><td>0.24%</td><td>2,940,000</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Ye Caipeng</td><td>Domestic natural person</td><td>0.21%</td><td>2,614,527</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Lu Xiaowang</td><td>Domestic natural person</td><td>0.19%</td><td>2,292,000</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Zhao Shangxin</td><td>Domestic natural person</td><td>0.17%</td><td>2,080,000</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td colspan="2">Description on the related relationship or persons acting-in-concert arrangements among the above shareholders</td><td colspan="5">There is no related party relationship between Shenzhen SEG Group Co., Ltd. and other shareholders, nor are they the persons acting in concert as stipulated in the Administrative Measures on Acquisition of Listed Companies. It is unknown to the Company whether other shareholders are related parties or persons acting in concert.</td></tr>
<tr><td colspan="2">Description on the shareholders’ participation in margin trading and securities lending business (if any)</td><td colspan="5">Xiao Zhiming, a domestic natural person, holds 3,022,000 shares of the Company, of which 38,600 shares are held through the ordinary securities account, and 2,983,400 shares are held through the credit account of a margin trading and securities lending investor. Ye Caipeng, a domestic natural person, holds 2,614,527 shares of the Company, of which 30,200 shares are held through the ordinary securities account, and 2,584,327 shares are held through the credit account of a margin trading and securities lending investor. Zhao Shangxin, a domestic natural person, holds 2,080,000 shares of the Company, of which 0 shares are held through the ordinary securities account, and 2,080,000 shares are held through the credit account of a margin trading and securities lending investor.</td></tr>
</table>

Participation of margin securities loan by shareholders holding more than 5% of total shares, top 10 shareholders and top 10 shareholders without selling restrictions

□ Applicable ☑Not applicable

Changes of top 10 shareholders and top 10 shareholders without selling restrictions over the previous period due to the lending or return of shares lent through margin securities loan

□ Applicable ☑Not applicable

4. Changes of the Controlling Shareholder or Actual Controller

Changes of the controlling shareholder during the reporting period

□ Applicable ☑Not applicable

There was no change of the Company's controlling shareholder during the reporting period.

Changes of the actual controller during the reporting period

□ Applicable ☑Not applicable

There was no change of the Company's actual controller during the reporting period.

5. Number of Preferred Shareholders and Shares Held by Top 10 Preferred Shareholders

□ Applicable ☑Not applicable

No shareholders held preferred shares during the reporting period.

6. Bonds in Existence as of the Approval Date of the Semi-Annual Report

□ Applicable ☑Not applicable

III. Important Events

Overview	Date of disclosure	Query index on interim report disclosure website
1. Sale of stock assets	September 11, 2025	*Notice on the Plan to Sell Stock Assets* released on CNINFO (http://www.cninfo.com.cn)
	September30, 2025	*Notice on the Resolution of the 4th Interim General Meeting in 2025* released on CNINFO (http://www.cninfo.com.cn/)

	January 6, 2026	*Notice on the Completion of Sale of Stock Assets* released on CNINFO (http://www.cninfo.com.cn/)
2. Equity Acquisition Matters	December 9, 2025	*Notice on Acquisition of 81% Equity in Shenzhen 863 New Material and Technology Co., Ltd. and Related Party Transaction, Audit Report on the Financial Statements of Shenzhen 863 New Material and Technology Co., Ltd., and Asset Valuation Report on the Project of the Valuation of All Shareholders' Equity of Shenzhen 863 New Material and Technology Co., Ltd. in Connection with the Proposed Equity Acquisition by Shenzhen SEG Co., Ltd.* released on CNINFO (http://www.cninfo.com.cn/)
	December 20, 2025	N*otice on Completion of State-Owned Assets Valuation Filing for the Equity Acquisition* released on CNINFO (http://www.cninfo.com.cn/)
	December 26, 2025	*Notice on the Resolution of the 6th Interim General Meeting in 2025* released on CNINFO (http://www.cninfo.com.cn/)
	December 31, 2025	*Notice on Progress of Acquisition of 81% Equity in Shenzhen 863 New Material and Technology Co., Ltd. and Related Party Transaction* released on CNINFO (http://www.cninfo.com.cn/)
	January 21, 2026	*Notice on Progress of Acquisition of 81% Equity in Shenzhen 863 New Material and Technology Co., Ltd. and Progress of Completing Industrial and Commercial Change Registration for the Related Party Transaction* released on CNINFO (http://www.cninfo.com.cn/)
3.Resignation of the Company's directors	February 3, 2026	*Notice on the Resignation of the Company's Directors* released on CNINFO (http://www.cninfo.com.cn)
	March3, 2026	*Notice on the Resolution of the 67th Interim Meeting of the 8th Board of Directors* released on CNINFO (http://www.cninfo.com.cn/)
4. Asset impairment provision for 2025	March 27, 2026	*Notice on the Company's Provision for Impairment of Various Assets for 2025* released on CNINFO (http://www.cninfo.com.cn)
	April 18, 2026	*Notice on the Resolution of the 31st (2025) Shareholders General Meeting* released on CNINFO (http://www.cninfo.com.cn)
5. Equity distribution for 2025	March 27, 2026	*Notice on the Profit Distribution and Transfer of Capital Reserves into Share Capital for 2025* released on CNINFO (http://www.cninfo.com.cn/)
	April 18, 2026	*Notice on the Resolution of the 31st (2025) Shareholders General Meeting* released on CNINFO (http://www.cninfo.com.cn)
	May 20, 2026	*Notice on the Implementation of the 2025 Annual Equity Distribution* released on CNINFO (http://www.cninfo.com.cn)

Board of Directors of Shenzhen SEG Co., Ltd.

August 27, 2026